


About Mike Heatwole


Mike is a Certified Financial Planner™ and founder of The Dala Group. He graduated from Illinois Institute of Technology with a bachelor's degree in Civil Engineering and a master's degree in Structural Engineering. Prior to founding The Dala Group, Mike's financial planning career started at Waddell & Reed where he built a wealth management firm focusing his efforts on helping families achieve their lifestyle and legacy goals.


Mike's professional development includes the Certified Financial Planner™ designation as well as the Accredited Wealth Management AdvisorSM designation.

In his spare time, Mike can be found spending time with his wife Linnea and his two daughters Elin and Audrey, volunteering in the Stewardship ministry at Willow Creek Community church, working out at Ardent Fitness or cheering on the Chicago Bears.

Connect With Us

 www.thedalagroup.com

 847-532-5335

 2815 Forbs Ave Suite 107
Hoffman Estates, IL 60192



Mike Heatwole
Owner, CFP®, AWMASM



Renee Boyle
Associate Planner



Stacy Bromann
Associate Planner



Kristin McCoy
Client Service Associate,
FPQP™



How We Help

Our wealth management service is a combination of financial planning and investment management.

Our process always begins with your story.

We spend a significant amount of time understanding who you are, where you have been, where you want to go, and what keeps you up at night.

Questions We Help Answer

- When should I file for Social Security?
- Which pension option do I choose?
- Should I make any changes to my investments?
- Do I have enough to retire?
- How much will Medicare cost?
- Will I run out of money?
- How can I save money on taxes?
- Which options do I have for long-term care?
- How do I prepare my kids for the assets I will be leaving them?
- And more.

The Dala Name

For thousands of years, the Swedish dala horse has been a symbol of strength, courage, faithfulness, wisdom, and dignity. In many homes, the Dala horse is a family heirloom and one of the most treasured possessions. They are often passed through generations and collectively hold a symbol of invaluable memories, heritage, and legacy. At The Dala Group, our hope is that the work we do together will provide you with the knowledge and resources needed to safeguard your family's future and plan your own gift of legacy that will last for generations to come.



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